#### ONTARIO CANNABIS STORE/wholesale/

# Ontario Cannabis Store Wholesale Support



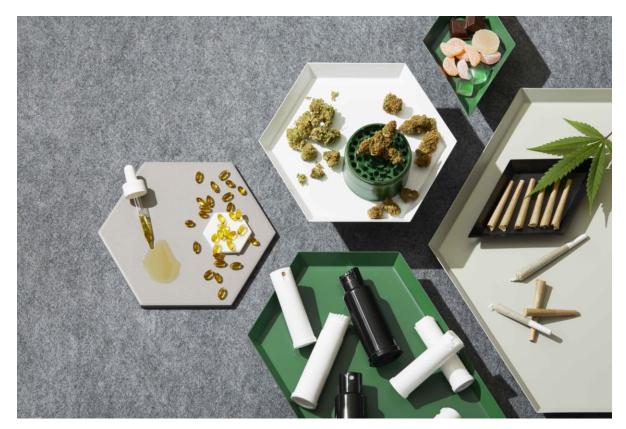
#### **Topics for Discussion**

 $\overline{\text{ocs}}$ 

- Wholesaler Role
- Wholesale Functions
- Product Categories
- Buying Trends
- Placing your First Order

#### ITEMS THAT WILL NOT BE DISCUSSED

- Pricing
- SKU Level Supply
- Regulatory and Legal Advice
- Current Retailer Sales





#### What We Provide

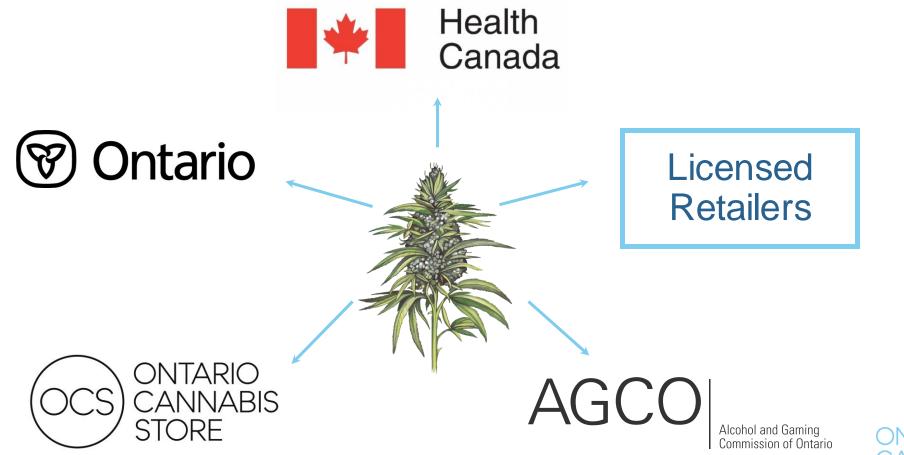


ONTARIO CANNABIS STORE / WHOLESALE/

#### **OCS** Wholesale Service Model



#### A Responsible Cannabis Network



ONTARIO CANNABIS STORE / WHOLESALE/

#### **Current Product Categories**





**Dried Flower** 

Pre-Rolls

**Oil Capsules** 

ules

Seeds

Oils



**Cannabis Edibles** 



Cannabis Topicals



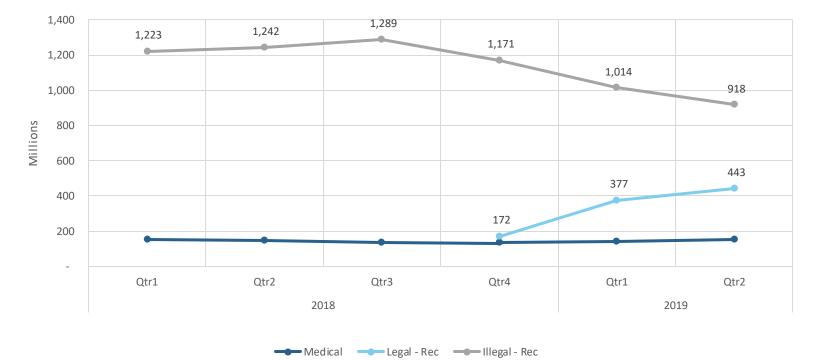
**Cannabis Extracts** (Includes Cannabis Concentrates and Assumes Oil/Oil Capsule Category)

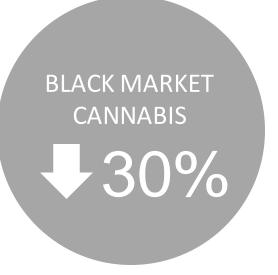
OCS currently carries over 600 Active Cannabis SKU's and over 400 Cannabis Accessory SKU's



#### What We Have Learned So Far

National Cannabis Expenditures Quarterly by Market

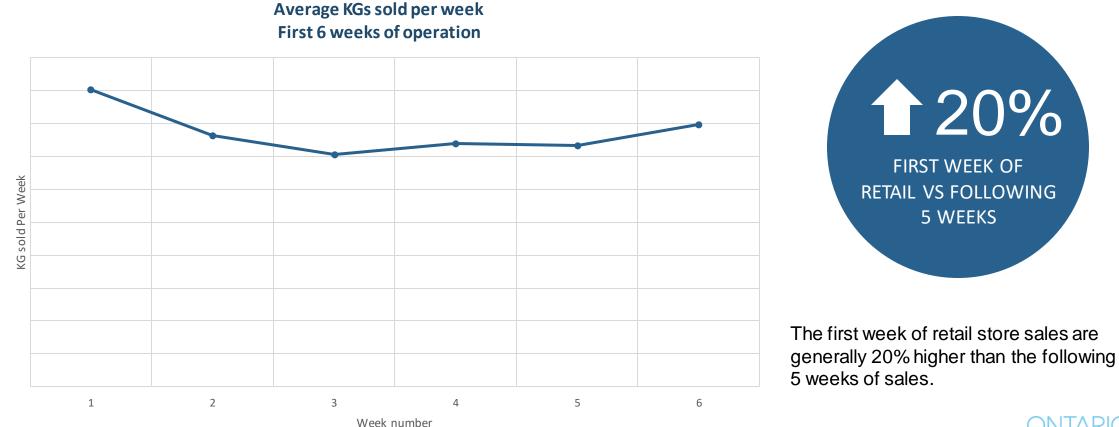




With legalization there has been a roughly 30% reduction in Canadian consumer spending on black market cannabis.



#### First Weeks of Store Operation



ONTARIO CANNABIS STORE /**wholesale**/

### Ordering at OCS

To order and receive products from OCS, you must have all the following:

- **Retail Operators License** 1.
- 2. Retail Store Authorization
- Signed Retailer Agreement with OCS 3.
- 4. Confirmed OCS Purchasing Account
- 5. Confirmed Pre-Authorized Debit



RE/WHOLESALE

#### **Important Information**



#### **Documents required before placing your first order:**

Your Retailer Agreement requires a copy of your insurance certificate. The value of General Commercial Liability must be \$10,000,000 or greater



Bank account name **must** be the same name as your legal business entity name on your Retail Operator Licence and your Retailer Agreement

> ONTARIO CANNABIS STORE / WHOLESALE/

### Placing your First Order



Contractual activity and initial ordering / delivery scheduling will take up to five business days

	Initial Order Delivery		Regular order delivery window begins
<b>Assigned</b> <b>Order Date</b> Monday – Friday	Monday – Friday	GRAND OPENING DAY	Week following Initial Order
Initial Order		Authorized Stores Open	Regular weekly ordering begins

ONTARIO CANNABIS STORE **/ WHOLESALE** /

### Your Initial Order will be Significant





Your initial order will be shipped in one delivery. Be prepared to accept a large order.



#### The OCS Order Sheet





#### **PLEASE NOTE**

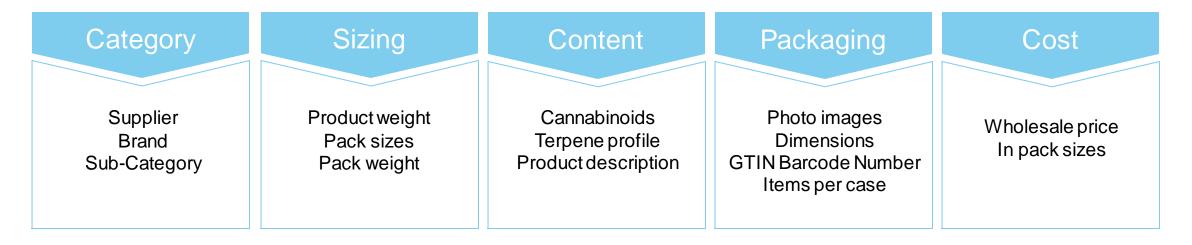
Our ordering process has been set up as a semimanual process to manage the distribution of supply that continues to be constrained by some product categories and SKUs Our ORDER SHEET is an excel file consisting of:

- 1. A robust ITEM CATALOGUE containing hundreds of products for your review
- 2. A BUY SHEET of the current day's available products and quantities available for your selection
- 3. The sheet is organized by categories, and FILTERABLE for ease of assortment planning and ordering



#### The Item Catalogue Tab

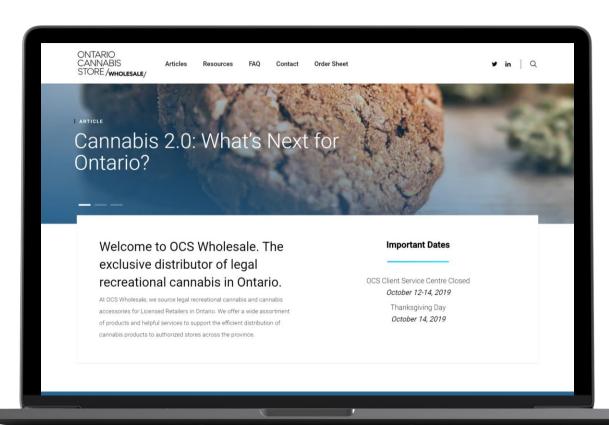
- Catalogue contains all products currently listed at OCS\*
- There are hundreds of cannabis and accessory products
- Each product has over 50 product descriptors



ONTARIO CANNABIS STORE/wholesale/

#### **Support Channels**





- OCSwholesale.ca
- Dedicated Account Managers
- OCS Wholesale Customer Service Centre



#### ONTARIO CANNABIS STORE/wholesale/

## **Question Period**

